Kenneth L. Cannon II (kcannon@djplaw.com) (3705) Steven J. McCardell (smccardell@djplaw.com) (2144) DURHAM JONES & PINEGAR, P.C. 111 East Broadway, Suite 900 P.O. Box 4050 Salt Lake City, UT 84110-4050 Telephone: (801) 415-3000/Fax: (801) 415-3500

Michael V. Blumenthal (mblumenthal@crowell.com) (admitted *pro hac vice*)

Steven B. Eichel (seichel@crowell.com) (admitted *pro hac vice*)

CROWELL & MORING LLP 590 Madison Avenue, 20th Floor

New York, NY 10022

Telephone: (212) 223-4000/Fax: (212) 223-4134 Counsel for Debtors and Debtors in Possession

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re:	
EASY STREET HOLDING, LLC, et. al.	Bankruptcy Case No. 09-29905
Daktom	Jointly Administered with Cases
Debtors )	09-29907 and 09-29908
	(This Order affects only Case No. 09-29907-
	Easy Street Partners, LLC)
Address: 201 Heber Avenue	
Park City, UT 84060	
	Chapter 11
Tax ID Numbers:	
35-2183713 (Easy Street Holding, LLC),	Honorable R. Kimball Mosier
20-4502979 (Easy Street Partners, LLC), and	
84-1685764 (Easy Street Mezzanine, LLC)	[FILED ELECTRONICALLY]

ORDER APPROVING DEBTOR'S FOURTH EX PARTE MOTION TO (A) CONTINUE HEARING ON CONFIRMATION AND (B) MODIFY CERTAIN DEADLINES SET BY ORDER APPROVING AMENDED DISCLOSURE STATEMENT AS AMENDED BY ORDERS ENTERED MARCH 17, APRIL 19, AND MAY 13, 2010

NYIWDMS: 11481478 1

The Court, having considered the fourth ex parte motion (the "Motion") of Easy Street Partners, LLC ("Partners") to (i) continue the hearing on confirmation of the Amended Plan of Reorganization of Easy Street Partners, LLC, dated February 18, 2010 (the "Plan"), and (ii) modify or continue certain deadlines relating to the process of soliciting and confirming the Plan which were fixed by the Court's Order entered February 26, 2010 (A) Approving Amended Disclosure Statement with Respect to Amended Plan of Reorganization of Easy Street Partners, LLC, Dated February 18, 2010, (B) Establishing a Record Date, (C) Approving Solicitation Procedures, (D) Approving Forms of Ballots and Voting Procedures, and (E) Approving Notice and Scheduling Confirmation Hearing (the "Disclosure Statement Order"), as modified by the Court's Orders entered March 17, 2010, April 19, and May 13, 2010 (the "Modified Schedule Orders"); noting that WestLB, AG ("WestLB"), the largest secured creditor in Partners' case, and the Official Committee of Unsecured Creditors (the "Committee") do not oppose the relief sought in the Motion (although WestLB and the Committee reserve all other rights and remedies available to them with respect to the Plan, the confirmation process, and in Partners' case), and good cause appearing therefor, hereby

## **ORDERS**:

- 1. The Motion is granted.
- 2. The following hearing date and deadlines are continued or modified as follows: (i) hearing to consider confirmation of the Plan, currently scheduled for June 11, 2010 at 1:30 p.m., MDT, is hereby continued to June 25, 2010 at 10:00 a.m., MDT; (ii) the deadline for Partners to file its Plan Supplement, currently May 26, 2010, is hereby continued or modified to June 10, 2010; (iii) the deadlines for voting on the Plan and for objecting to the Plan, both

currently June 2, 2010, are hereby continued or modified to June 17, 2010; (iv) the deadline for filing Partners' response to objections to confirmation and a memorandum in support of confirmation of the Plan, currently June 7, 2010, is hereby continued or modified to June 22, 2010; and (v) the deadline for Partners to file a report of the results of voting on the Plan will be the commencement of the continued confirmation hearing on June 25, 2010.

- 3. The other procedures and deadlines fixed or set by the Disclosure Statement Order are not modified or continued by this Order. Partners is not required to serve a new solicitation package or ballot on creditors and interest holders.
- 4. Partners shall give notice to all parties in interest of the continued and modified confirmation hearing date and deadlines fixed by this Order substantially in the form of notices given following the Court's entry of the Modified Schedule Orders.
- 5. The rights of WestLB and of the Committee with respect to the Plan, the confirmation process, and Partners' case are reserved.

EN	ND	<b>OF</b>	ORDER
----	----	-----------	-------

The undersigned hereby certifies that a copy of the foregoing Order Approving Debtor's Fourth Motion to (A) Continue Hearing on Confirmation and (B) Modify Certain Deadlines Set by Order Approving Amended Disclosure Statement as Amended by Orders Entered March 17, April 19, and May 13, 2010 was served via the Bankruptcy Noticing Center United States or by first class mail, postage prepaid, on this \_\_\_\_\_ day of May, 2010 on the following:

Kenneth L. Cannon II Steven J. McCardell Durham Jones & Pinegar, P.C. 111 East Broadway, Suite 900 P.O. Box 4050 Salt Lake City, UT 84110-4050

Michael V. Blumenthal Bruce J. Zabarauskas Steven B. Eichel Crowell & Moring LLP 590 Madison Avenue, 20th Floor New York, NY 10022

Annette W. Jarvis Benjamin J. Kotter Dorsey & Whitney LLP 136 South Main Street, Suite 1000 Salt Lake City, UT 84101-1685 Jeffrey W. Shields Lon A. Jenkins Troy J. Aramburu Jones Waldo Holbrook & McDonough, PC 170 South Main Street, Suite 1500 Salt Lake City, UT 84101

John T. Morgan Office of the United States Trustee 405 South Main Street, Suite 300 Salt Lake City, UT 84111

Adelaide Maudsley Chapman & Cutler LLP 201 South Main Street, Suite 2000 Salt Lake City, UT 84111